### Sage Line 100 - Sage MMS - Sage 200 Version Features

**See Module References below for Module Descriptions**

#### Line 100 v7.6
- Last version of the character / DOS based Line 100 system
  - Dec-03

#### Line 100 v8.0 to v8.5
- Introduction of Windows version(s)
  - 1999-2001

#### Sage MMS v1
- New Windows program & screens
- Multi-user access improvements
- Extended value field sizes
- Auto-print spooling removed
- Values entered cannot be negative
- Windows Report Designer (replacing L100 Report Generator)
- Security levels removed, improved graphical menu design
- Re-written Line 100 Financials (only)
- Imports updated (field formats and now supports .xml)
- Retrieve/Line 100 developments need to be updated
- Nominal analysis lines limit removed
  - Apr-02

#### Sage MMS v2.0
- Stock, SOP, POP - Introduction of Commercials Modules (limited serial no. & batch processing)
  - Aug-04

#### Sage MMS v2.1
- Save reports in .PDF format
- Stationary form sets by Company
- Emailing of sales ledger statements
- Sales & purchase ledger transaction memo's
- Introduction of Bill of Materials module
  - Nov-04

#### Sage MMS v2.2
- Improvements to order processing (concurrency & batch no. processing)
  - Jun-05

#### Sage MMS v3.0
- Microsoft SQL Server database (replaces proprietary database)
- Introduction of Views
- Improved period closing / control
- Easier to change company or user
- Improved currency handling
- Extended field sizes throughout all modules
- Updated VAT Return processing
- New nominal code creation wizard
- Introduction of [NL] transaction analysis codes
- Updated customer & supplier analysis codes
- Sales Order Processing comments added
- Purchase order direct deliveries
- Various smaller/general updates to SOP & POP modules
  - Oct-05

#### Sage MMS v3.5
- Improved Views
- Send to Excel from views and screens
- Transaction date validation
- Credit reference information
- Change nominal code on free text invoices
  - May-06
<table>
<thead>
<tr>
<th>Issue Date</th>
<th>Changes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar-07</td>
<td>Sage 200 v4.0&lt;br&gt;PA - Introduced Project Accounting module&lt;br&gt;SOP - Profitability analysis included&lt;br&gt;SOP - New profitability views &amp; more filters on views&lt;br&gt;SOP - New stock allocation options&lt;br&gt;SOP - Create quotations for prospective customers&lt;br&gt;Stock - Checkbox to indicate items available for sale (Sales Orders)&lt;br&gt;Stock - Improved import routine for stock items&lt;br&gt;Stock - Improved traceability options (batch &amp; serial no's)&lt;br&gt;POP - Allocate goods to sales orders on receipt&lt;br&gt;POP - Print labels on goods received</td>
</tr>
<tr>
<td>Jul-07</td>
<td>Sage 200 v4.1&lt;br&gt;CRM - Introduced integrated Sage 200 CRM, (version 6.0)&lt;br&gt;WTE - Introduced Project Accounting Web Time &amp; Expense Module</td>
</tr>
<tr>
<td>Dec-07</td>
<td>Sage 200 v5.0&lt;br&gt;SYS - Support for Microsoft Vista&lt;br&gt;SYS - Updated Views&lt;br&gt;CRM - Sage 200 CRM, version 6.1</td>
</tr>
<tr>
<td>Apr-08</td>
<td>Sage 200 v5.01 (referred to as version 5.1)&lt;br&gt;SYS - Support for Microsoft Office 2007&lt;br&gt;SYS - Send to Excel made quicker &amp; better formatting&lt;br&gt;NL - Print management reports for next financial year&lt;br&gt;NL - Option to include deferred postings on management reports&lt;br&gt;NL - Export/import financial statement layouts (to copy layouts between companies)&lt;br&gt;PL - Purchase invoice validation - duplicate check on reference field&lt;br&gt;PL - Batched supplier payments (batch transaction to CB from PL payment process)&lt;br&gt;PL - Pay negative balance suppliers&lt;br&gt;PL - Factor house name extended to 60 characters&lt;br&gt;SOP - Extended flexibility on posting invoices (to SL)&lt;br&gt;POP - Goods received Improved, select all items easily, and post invoice button added to screen&lt;br&gt;POP - Improved entry of direct delivery addresses&lt;br&gt;POP - Accruals now includes service &amp; text order lines&lt;br&gt;Stock - New view for free stock, includes SOP unallocated items&lt;br&gt;Stock - Traceable Items can now be Included in stock take process&lt;br&gt;Stock - Stock take templates&lt;br&gt;Stock - Stock take process, improved features for selecting products&lt;br&gt;PA - Improved payroll integration&lt;br&gt;PA - New screen for easier management of resources&lt;br&gt;CRM - Sage 200 CRM version 6.1, sp1</td>
</tr>
<tr>
<td>Sep-08</td>
<td>Sage 200 BI Module (&amp; SQL 2005 Standard Edition)&lt;br&gt;SYS - Introduced Business Intelligence Module&lt;br&gt;SYS - Support for Microsoft SQL Server v2005</td>
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<tr>
<td>SYS</td>
<td>Introduced Workspace Designer Module</td>
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<tr>
<td>SYS</td>
<td>Web based / updated help files</td>
</tr>
<tr>
<td>SOP</td>
<td>Integration with Protx - Sage Payment Solutions</td>
</tr>
<tr>
<td>PA</td>
<td>One-sided adjustments, copy project items, adjust timesheets, NL receipts as revenue, remove sub-project, copy billing templates</td>
</tr>
<tr>
<td>WTE</td>
<td>Reports Added</td>
</tr>
<tr>
<td>WTE</td>
<td>Multi-currency expenses</td>
</tr>
<tr>
<td>SOP</td>
<td>Deposit handling for VAT</td>
</tr>
<tr>
<td>SOP</td>
<td>Create Purchase Orders directly from Sales Orders</td>
</tr>
<tr>
<td>Stock</td>
<td>Units of measure improvements</td>
</tr>
<tr>
<td>CRM</td>
<td>Web quotes &amp; orders</td>
</tr>
<tr>
<td>CRM</td>
<td>address enhancements, prospect orders, new views, improve install &amp; integration, multiple Sage database integration, launch 3rd party forms</td>
</tr>
</tbody>
</table>

### Sage 200 v2009 (v6) Service Pack 1

*Jun-09*

Protx rebranded to Sage Pay

PL - Email remittances with electronic payment file

*CPS - PL* - Automated checking of duplicate purchase invoices

### Sage 200 v2009 (v6) Business Intelligence for Commercials *(requires v2009 SP2)*

*Nov-09*

SYs - Business Intelligence Introduced as a STANDARD module

SYs - Business Intelligence updated for Commercial modules

### Sage 200, MMS, Line 100 - Patch for EC Sales List Submissions

*Dec-09*

### Sage 200 v2010 (v7) *(Sage CRM equiv v7)*

*Jul-10*

SYS - Microsoft SQL Server v2000 no longer supported

SYS - Windows XP no longer supported for server installations

SYS - Active Directory for client deployment no longer supported

SYS - Support for Windows 7 & Windows Server 2008 r2

SYS - Support for 64-bit Client operating systems

SYS - Introduced Sage 200 Mobile (Blackberry 9000, 8900 & 8520) functionality

SYS - New Report Designer (old Report Designer still included)

SYS - Workspaces improved for charts; new for authorising PO's & projects + column/row splitter

SYS - Improvements and 'rationalisation' of analysis codes throughout Sage 200

NL - VAT On-line submissions & payments

PL - Record IBAN & Swift Bank Codes on supplier accounts

SL,PL,CB - Imports to SL & PL now Update CB module, incl. foreign currency payments & receipts

CB - Save & recall a bank reconciliation (for later completion)

CB - Revalue a zero balance bank account (where either base or currency is zero)

PA - Improved performance (will affect users with large number of nested projects)

PA - Enter budgets via the amend project screen

PA - Timesheet & expense entry filtering - link projects to resources

PA - Reporting enhancements & 6 new reports

PA - Workspaces introduced (x4)

SOP - Update exchange rate at invoice print

SOP - Print additional charge only invoices (& credit note)

SOP - Enter a despatch date when confirming despatch (or receipt)

SOP - Can update invoice address after printing, for reprint of invoice (with updated address)

POP - Option to confirm receipt of free text/service items

POP - Purchase order authorisation process with Email integration

Stock - Create more than one stocktake sheet per warehouse & count by bin location

Stock - Retrospective stock valuation report

BOM - New replacement module (replaces existing BOM module)

CRM - Updated user interface & Account entity is hidden

CRM - Interactive dashboard

CRM - Import users from Active Directory
<table>
<thead>
<tr>
<th>Date</th>
<th>Version Details</th>
</tr>
</thead>
</table>
| May-11     | **Sage 200 v2011 (v8) (Sage CRM equiv v7.1)**  
SYS - Sage 200 Mobile updated for iPhone and iPad (as well as Blackberry)  
SYS - Triangulation in the EC Sales List  
SYS - Updated version support for Citrix and Terminal Services  
SYS - Support for Microsoft SQL Server 2005 SP4 and 2008 SP2  
SYS - Support for Microsoft Office 2010  
SYS - Integration with Sage Payroll v16.04 and 17.01  
SYS - CRM, WTE & Remote Authorisation support for different IE & Firefox Browser Versions  
SYS - Slight improvements to user password policies  
PA - Archiving of Projects  
PA - Business Intelligence reporting for projects  
PA - Change status of multiple projects at same time (as a batch)  
WTE - New Web Time & Expenses (Self Service) module  
BOM - New Bill of Materials Workspace  
BOM - Reverse build  
BOM - Updating resources improvement  
BOM - Updating operating cost rates improvement  
BOM - Updating operation details improvement  
BOM - Improved cost analysis  
BOM - Improvement to adding components to BOM's  
BOM - Export BOM info in .xml format  
CRM - Microsoft Exchange Integration  
CRM - E-Marketing & Marketing module enhancements - integration with Swiftpage  
CRM - Interactive Dashboard enhancements  
CRM - Enhanced report charts  
CRM - Integration with iPhone  
CPS - SYS - Report Console  
CPS - NL - Enhanced Nominal Journal Import  
CPS - NL - Import 2nd budget / re-forecast for BI reporting  
CPS - SL - Record bank details on customer account records  
CPS - PL - Invoice & credit URN pop-up  
CPS - PL - Enhanced invoice and credit entry screens for partial exemption analysis  
CPS - CB - Import  
CPS - POP - Select internal delivery addresses                                                                                           |
| Jun-11     | **CRM v7.1 SP1**  
CRM - E-Marketing - Drip marketing functionality                                                                                              |
| May-12     | **Sage 200 v2011 (v8) Service Pack 3**  
PL - Invoice and credit note duplicate check on 2nd reference field  
CB - Setting to prevent postings to separate accounting periods                                                                              |
| Aug-12     | **Sage 200 v2011 (v8) Service Pack 4**  
SYS - Support for Microsoft SQL Server v2012                                                                                                |
| Jan-13     | **Sage 200 v2011 (v8) Service Pack 5**  
SYS - Support for Microsoft Windows v8 (excludes PO Remote Auth & WTE) (Not Win 8 RT)                                                        |
| Sep-13     | **Sage 200 v2013 (v9) (Sage CRM equiv v7.1 SP2)**  
SYS - Support for Microsoft Windows Server 2012  
SYS - Support for Microsoft Office 2013 32-bit & 64-bit (not BI edition)  
SYS - Support for Microsoft Office 365 32-bit & 64-bit (not BI or Home Premium)  
SYS - Microsoft Windows Server & Terminal Server 2003 no longer supported  
SYS - Citrix Presentation Server v4.5 no longer supported  
SYS - Microsoft Windows XP no longer supported  
SYS - Microsoft Office 2003 no longer supported  
SYS - Internet Explorer v8 no longer supported  
SYS - Sage 200 Online Version released  
<p>|</p>
<table>
<thead>
<tr>
<th>Model</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SYS</strong></td>
<td>Hand-held devise workspaces replaced by Self Service Portal</td>
</tr>
<tr>
<td><strong>SYS</strong></td>
<td>Changes to user account management and logon process</td>
</tr>
<tr>
<td><strong>SYS</strong></td>
<td>New annual license management replaces 'enable strings'</td>
</tr>
<tr>
<td><strong>SYS</strong></td>
<td>Clear multiple disconnected user logons at same time</td>
</tr>
<tr>
<td><strong>SYS</strong></td>
<td>Closing accounting periods and maintenance routines are now separate options</td>
</tr>
<tr>
<td><strong>SYS</strong></td>
<td>Help files are now web-based (requiring internet access)</td>
</tr>
<tr>
<td><strong>RD</strong></td>
<td>Legacy Report Designer (&lt;=v2009) removed</td>
</tr>
<tr>
<td><strong>WS</strong></td>
<td>Workspaces and designer updated - Workspaces do/can replace lists and some enquiry screens</td>
</tr>
<tr>
<td><strong>NL</strong></td>
<td>Import 5 future year budgets and future year forecasting report</td>
</tr>
<tr>
<td><strong>NL</strong></td>
<td>Option to disable cheque printing for nominal payments</td>
</tr>
<tr>
<td><strong>NL</strong></td>
<td>Import cost centres and departments</td>
</tr>
<tr>
<td><strong>NL</strong></td>
<td>Failed consolidations can be viewed and re-run</td>
</tr>
<tr>
<td><strong>SL</strong></td>
<td>Free text credit notes</td>
</tr>
<tr>
<td><strong>CB</strong></td>
<td>Short term cash flow projection</td>
</tr>
<tr>
<td><strong>POP</strong></td>
<td>Data recovery for failed PO Invoice entries</td>
</tr>
<tr>
<td><strong>BOM</strong></td>
<td>Reverse build selection simplified</td>
</tr>
</tbody>
</table>

**Sage 200 v2013 (v9) Service Pack 1** *Jan-14*
- SYS - Support for Microsoft Windows v8.1

**Sage 200 v2013 (v9) R2 (Sage CRM v7.2 patch C)** *Apr-14*
- SYS - Support for Microsoft Windows Server 2012 R2
- WS - Updated workspace designer
- PA - SOP order lines can now be analysed to Projects

**Sage 200 v2015 (v10) (Sage CRM 7.3)** *Apr-15*
- SYS - Support for Microsoft SQL Server 2014 Standard, Business Intelligence & Enterprise
- SYS - Microsoft SQL Server 2005 and 2008 no longer supported (2008 R2 ok for accounts, not CRM)
- SYS - Microsoft Server 2008 no longer supported (2008 R2 is still supported)
- STS - Microsoft Terminal Services 2008 no longer supported
- SYS - Citrix v5.x no longer supported
- SYS - Microsoft Vista no longer supported
- SYS - Support for Microsoft Office 2013 Home & Business Edition
- SYS - Support for Internet Explorer 11
- SYS - Support for IOS 8 (Self Service - web client only)
- SYS - New look and feel introduced
- SYS - Colour coding for each company
- SYS - Scroll-bar added to lists, and other list improvements
- SYS - Improved start-up, workspaces and change company speed
- SYS - New Excel pivot-table reporting option - requires subscription (as well as, not replacing Business Intelligence)
- SYS - Legislative update for settlement discounts (from 1 April 2015)
- SYS - Graphical summary screens
- WS - Workspaces speed improved and screens updated
- WS - Workspace Designer removed from S200 Online version
- NL - Fixed Assets register introduced
- NL - Nominal narrative increased from 60 to 6,000 characters
- NL - Nominal transaction narrative & transaction analysis codes can be amended after entry
- NL - Nominal journals can be amended / reversed after entry
- PA - Work in Progress introduced
- CRM - New user interface
- CRM - Mail Chimp compatibility
- CRM - Business Accelerator suite introduced

**Sage 200 v2015 (v10) Service Pack 2** *Nov-15*
- SYS - Support for Windows 10
### Sage 200 v2016 (v11) (Sage CRM 7.3c)  
**May-16**

- SYS - Support for Microsoft Office 2016 & Office 365 2016
- SYS - Microsoft Office 2007 & 2010 no longer supported
- SYS - Windows 8 no longer supported
- SYS - IOS 8 and Internet Explorer 10 no longer supported (except IE 10 on Windows 2012 Server)
- SYS - Windows Small Business Server 2011 no longer supported
- SYS - Citrix XenAP Server no longer supported
- SYS - Windows Server 2008 R2 no longer supported for Sage 200 CRM
- SYS - Microsoft SQL Server 2008 R2 no longer supported
- NL - Report category budgets
- NL - Cheque printing option user specified (rather than enabled or disabled)
- CB - New manual bank reconciliation screen, and unreconcile screen
- CB - Bank feeds via Yodlee - only available to Extra Services users
- PL - Sage Payments Gateway
- SOP - SagePay - Pay Now button can be added to emailed invoices & receipt integration
- SOP - Create returns based on original order (2 methods)
- SOP - Rapid Order Entry - predictive stock code search
- SOP - Rapid Order Entry - setting to allow negative stock allocation
- POP - Commitment reports in Excel Reporting
- POP - Summary added
- Stock - Analysis codes extended (in line with SOP, POP, SL & PL modules)
- Stock - Improved support for bar codes
- Stock - Updated import (for analysis & bar codes)
- Stock - Summary added
- Price - Time limited price bands
- Price - New price lists can be created with limited/specified items only
- Price - Settings updated for new time limited price bands & discounts
- Price - New import to allow for time limited price bands
- CRM - New and improved integration between CRM and Accounts

### Sage 200 v2016 (v11) Service Pack 1  
**Oct-16**

- SYS - Support for Microsoft SQL Server 2016
- SYS - Sage 200 Excelerator (Excel import tool) introduced
- Stock - Sage Inventory Advisor introduced

### Sage 200 Module References

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Module</th>
<th>Included in Sage 200 Suite</th>
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<tbody>
<tr>
<td>SYS</td>
<td>System Manager</td>
<td>Financials</td>
</tr>
<tr>
<td></td>
<td>includes technical requirements, administrator, accounting system manager, multi-currency management and unlimited company license</td>
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</tr>
<tr>
<td>RD</td>
<td>Report Designer</td>
<td>Financials</td>
</tr>
<tr>
<td>BI</td>
<td>Business Intelligence</td>
<td>Financials</td>
</tr>
<tr>
<td>WS</td>
<td>Workspaces</td>
<td>Financials</td>
</tr>
<tr>
<td>NL</td>
<td>Nominal Ledger, includes Consolidation</td>
<td>Financials</td>
</tr>
<tr>
<td>SL</td>
<td>Sales Ledger</td>
<td>Financials</td>
</tr>
<tr>
<td>PL</td>
<td>Purchase Ledger</td>
<td>Financials</td>
</tr>
<tr>
<td>CB</td>
<td>Cash Book</td>
<td>Financials</td>
</tr>
<tr>
<td>CRM</td>
<td>Customer Relationship Management</td>
<td>Financials</td>
</tr>
<tr>
<td>SOP</td>
<td>Sales Order Processing (Invoicing)</td>
<td>Commercials</td>
</tr>
<tr>
<td>POP</td>
<td>Purchase Order Processing</td>
<td>Commercials</td>
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<tr>
<td>Stock</td>
<td>Stock Control</td>
<td>Commercials</td>
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<tr>
<td>Price</td>
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<td>Commercials</td>
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<td>Bill of Materials</td>
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<tr>
<td>CPS</td>
<td>CentrePoint Addon</td>
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</table>
Sage 200 cloud Professional is ideally suited for small to medium sized businesses with a turnover of around £1m-£50m. Sage 200c brings together financial and commercial management, customer relationship management and business intelligence software all in one end to end solution allowing you to share data easily throughout your business. Specifically designed for financial, manufacturing, distribution and retail businesses to create an efficient, business-wide system. Sage 200cloud? You still run Sage 200 on premise on your own servers in house, or online via your cloud hosting provider. This Read this Sage 100 ERP Review detailing key features, pricing, pros & cons. Compare with top alternatives and see screenshots.Â Bottom Line: Software with bundled modules for small and medium manufacturers, distributors and retailers that need to automate processes. Product Overview. Sage 100 ERP is geared mainly toward small and medium manufacturers, distributors and retailers that need to automate processes, connect employees and gain business insights when they need them. The software is ideal for companies that have outgrown their current accounting software or manual processes and need a business management solution to collect, store, manage and interpret data across the business. Sage MMS is no longer available to purchase however Pinnacle continues to provide support to customers still using this solution. If this solution is no long...Â Sage 200cloud. Flexible business-wide software. Perfect for growing business who want to manage their finances, customers and business intelligence in a single solution. Sage 200cloud Standard. Sage 200cloud Standard: Straightforward online accounting software, ideal for growing businesses with up to 50 users and 10-200 employees. Enterprise Resource Planning. Sage 1000. Sage Line 100 is made up of powerful business modules, which are designed to work together to help your operation run more smoothly. With detailed reporting, analysis and business management, Sage Line 100 will help you make more informed decisions, which in turn will save you time and money. From core financials to supply chain, Sage Line 100 offers you vital business control. And as Sage provides a range of solutions for all sizes and types of operation, you have the added reassurance that, as your company continues to develop, your Sage system can grow with you. Sage Award: Accounting Softw